

Kubota Engine America (KEA)

Parts Center



User Manual

Last Update 9/8/2014 11:34 AM

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1 Introduction

The Kubota Engine America-Internet Sales Application (referred to as **Kubota Engine America Parts Center or KEAPC**) in this document) is the system that allows, select customers to communicate directly with the KEA Order Fulfillment System.

Kubota Engine America Parts Center includes:

- Parts Order Creation
- Parts Order Status
- Part Invoice Status
- Parts Availability and Material Catalog

Kubota Engine America Parts Center utilizes a standard Web browser interface and a connection over the Internet.

The Kubota Engine America Parts Center is accessible through the Internet. However, only authorized members of your organization should use this site, to ensure security and improve performance of the Kubota Engine America Parts Center.



2 User Manual Guidelines

The Kubota Engine America Parts Center User Guide is written to provide a step-by-step reference aid while you're learning the system, and for use in daily operational needs. This guide was designed to be viewed with a Web Browser, in part to ensure the most current information is used. The guide may be

accessed via the Help link available on all displays.

Please use the following guidelines to better understand this manual.

All procedures are intended to provide the simplest, most logical sequence to using Kubota Engine America Parts Center.

This manual should be consulted for the more basic operations within the application. It is not intended to replace either your Web Browser's manual, or the manual of your Operating System.

If you are having problems connecting to the Internet, please consult either your Internet Service Provider or your internal Internet support group.

KEA does not support either the software on your computer, or your connection to the Internet.

3 For the First Time

- 1. Connect to the Internet:
 - Internal company connection
 - Dial up connection via modem (not recommended)
 - Other high-speed access connection
- 2. Open your Web Browser
- 3. Type in the Web address (URL) provided by KEA in the address area of the browser. If the address was sent by email, you could select the link included, which will enter the web address for you.
- 4. Hit Enter to access Kubota Engine America Parts Center.

https://www.keagenuineparts.kubotaengine.com/Default.aspx



4 Login Screen

This is the initial entry screen that allows access to the Kubota Engine America Parts Center. If your setup and connection are correct you will see the Welcome to Kubota Engine America Parts Center page.



4.1 Login

- 1. A User ID and Password are required to gain access into the application.
- 2. Click the Sign In button to enter the application.
- 3. **Forgot Password?** Type in your User ID and Email address to retrieve your password.

Forgot Password							
Did you forget your Password? Please fill out the form to get a new password. The new password will be system generated and you are advised to change it when you log in the next time.							
Please confirm your Identity.							
Enter Your UserID and Email Address for verification purposes. Please enter both values even if they are the same							
Your UserID							
Your Email Address							



4. **New User!** – Use this to create a new user. An email confirmation will be sent when the information is confirmed by KEA Customer Service

5 Home Screen Overview

The Home Screen consists of two main sections. The top section included a Material Search, My Account, Logout, Home, Cart, and Help buttons. The main section includes the Customer Self Service and Kubota Engine Catalog options as well as the Quick Pad and Top Selling Items.



5.1.1 Material Search

Search: To search for a <u>Material Number</u> or <u>Material Description</u> in the Kubota Engine America Parts Center system, type in a minimum of 3 characters into the search window and press to see the results.

The use of wildcards such as *, %, \$ will NOT work and will generate an error message. <u>This is NOT a search for Existing Orders or Invoices, please use the</u> <u>Order Inquiry and/or Invoice Inquiry for those search requests.</u>

5.1.2 My Account

My account button will show the Last Login date/time, Billing Address, and Shipping Address for the current Order. If you change the Shipping Address during the session, this information will be updated.

- **5.1.3 Logout** (See section 14 for additional information)
- **5.1.4 Home -** This will go back to the Home Screen from all areas.
- 5.1.5 Cart Shopping Cart (See section 9 for additional information)



5.1.6 Help – This User Manual

5.2 Main Section



5.2.1 Customer Self Service

- 5.2.1.1 Order Pad (See section 6 for additional information)
- 5.2.1.2 Upload Items from Excel (See section 7 for additional information)
- **5.2.1.3 Order Inquiry** (See section 11 for additional information)
- **5.2.1.4 Invoice Inquiry** (See section 12 for additional information)
- 5.2.1.5 Change Password (See section 14 for additional information)
- 5.2.2 Kubota Engine Catalog (See section 13 for additional information)

5.3 Quick Pad

The preferred ordering tool if you're looking to order 5 or less items. The Quick Pad is a fast and efficient tool to add items to your Cart. Clicking the **Add More...** button will open the Order Pad.



5.4 Top Selling Items

These items are determined by KEA Customer Service



6 Order Pad Overview

6.1 Manual Entry

Type in a Material Number and Quantity.

Customer Self Service
 Order Pad

Order Inquiry

Invoice Inquiry

Excel

Upload Items from

Order Pad



6.3 View Cart

If there are NO items in the Cart, this will go to the Order Information Screen (see section 8), if there are items in your Cart, this will display the Review Cart screen

6.4 Show Detail

Show detail will provide you the price and availability of the material selected.

Order Pad

Line #	Material #	Qty	Customer Material #	UOM	Material Description	Availability	List Price	Ext. Price
1	p1023-50614	5	4CM614	EA	BOLT	1,690	0.33	1.65
2								
3								
4								
5								
6								
7								
8								
9								
10								
								Total: \$1.65
			View Cart She	ow Deta	il Add To Cart			

6.5 Add to Cart

This will add the item(s) in the Order Pad to the Cart.

7 Upload from Excel Overview

Upload Items From Excel

NOTE : Mandatory Requirements for the Excel being uploaded:

- You are free to add any contents, such as text, in Row #1. Contents of Row #1 will NOT be uploaded based on the assumption that these are Column Headers. Rows 2 thru 1,000 will be uploaded.
- Column #1 MUST be the "Material Number" and Column #2 MUST be "Item Quantity". Any additional columns after Column #2 will be ignored.
- A MAXIMUM of 999 items can be loaded at one time from the Excel. Any rows after Row 1,000 in the Excel WILL be ignored. If you need to upload more than 999 items, you will need to upload them in multiple batches of a maximum of 999 items at a time.
- 4. Item quantity (Column #2) MUST be greater than 0 and less than 100,000.
- 5. Sheet Name is mandatory. Please specify the correct sheet name.
- If you would like to download a sample Excel File, please Click Here

Please provide the Excel details and click "Upload to Cart".

Path	Choose File	No file chosen
Sheet Name	Sheet1	



	А	В
1	Material #	Quantity
2	01133-51030	10
3	15521-43160	24
4	19434-73014	30
5	16282-97010	40
6	17208-60016	5
7	15469-97010	15
8	15852-25160	25
9	12581-68670	35
10	15471-97010	45

(UPDATE SAMPLE FILE TO MAKE IT MORE REALISTIC!!)

7.1 Format requirements

Row 1 will be ignored (READ 1-6!)

Customer Self Service	
Order Pad	
Upload Items from C	
Order Inquiry	
Invoice Inquiry	
Change Password	
🗉 Kubota Engine Catalog	

8 Order Information Screen Overview

All paths lead to the Order Information Screen. This will need to be maintained for each Order. This information will not be saved if you log out and come back into the system, even if there are existing Cart items.

The type of order, PO #, requested date, notification emails will need to all be maintained as part of the Order Information.

The Current shipping Address can be selected or manually entered.

The Carrier information determines the method of shipping, Ship Completed, and Freight charges.



Order Creation Quick Flow

In an Active Session

- Items in the cart will retain Order Information (if maintained previously within that session), even if items are deleted.
- Empty Cart button will <u>reset</u> the Order Information, unless you add materials from the Review Cart screen. You will be prompted to change the PO #.

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Order Information									
Select Order Type	Emergency Order •								
*Customer PO#		Requested Date (MM/DD/YYYY)	08/13/2014						
Notify Email 1		Notify Email 2							
Select Shipping Address									
Current Billing Address									
Search Shipping Address:									
Override Shipping Address		•							
Shipping Carrier Information									
Ship Carrier	UPS •	Ship Complete	No 🔻						
Ship Service Level	2nd Day Air 🔹	Freight charges	PrePay & Add to Invoice 🔹						
* Required field									
	Co	ntinue							

8.1 Order Information

8.1.1 Order Type

Order types factor into pricing and shipping information based on specific customers. The Default Order type is Emergency Order.

8.1.1.1 Emergency Order – Same Day Ship

8.1.1.2 Regular Order – Daily Order

8.1.1.3 Stock Order – Weekly Order

8.1.2 Customer PO

The Customer Purchase Order Number is **required** for the Order to be created.

8.1.3 Email Notifications

Type in a valid email address to receive a confirmation email. When the account is created there's an associated email address, this address will automatically receive email notifications. Use the Notify Email 1 and 2 to notify additional people.

8.2 Select Shipping Address

To select an already created Shipping Address, please choose one from the pull down box or use the default entry.

8.2.1 Override Shipping Address

Use this option for a One Time Ship To address, confirm the address is correct on the Order Information screen after you press Continue.

Override Address

Details of new shipping address:

Address Name*	
Street 1*	
Street 2	
City*	
Country*	United States of America
State*	Please Select
Zip Code* [99999]	
County	
* Required	Back Continue

To revert back to an existing Shipping Address, select one from the pull down, and the address will be updated automatically.

8.3 Shipping Carrier Information (See Matrix on the next page for details)

8.3.1 Ship Carrier and Ship Service Level

These options are determined by the Sales Order Type and any Customer Agreements that have been predetermined.

8.3.2 Ship Complete

To have all your Cart items shipped at the same time, select **Yes** for this option.

8.3.3 Freight Billing

Please contact KEA Customer Service for questions regarding this.





9 Review Cart Screen Overview

		Add	Order Dad	Import Fro	m Excel	Order Tv	ne : Eme	rdency O	Irder	
Material #	Customer Material #	Material Description	Availa	bility	Qty	UOM	List Price	Net Price	Ext. Price	Delet
16609-01618		OIL PAN	12 as of 8/1	3/2014		12 EA	165.98	99.59	1,195.08	
						Total P	rice: 1,	195.08		

9.1 Update Cart

This is used when adding an additional Material or updating the Quantity. This is also used to update the cart if you Delete an item(s).

You can also add more Materials to your Order from this screen.

9.2 Change Order / Shipping Information

This will take you back to the Order Information Screen.

9.3 Empty Cart

If you empty the Cart from the Review Cart screen, all the Material(s) will be removed from the Cart. If you say in an active session, (don't Logout) any previous information in the Order Information Screen will be retained.

9.4 Proceed to Check Out

This will take you to the Order Summary Screen

10 Order Summary Screen Overview

The Order Summary is the last screen before you complete the order and it's put into the KEA system. Review all the information is correct and Click **Confirm Order**. If something needs to be fixed, click the Back button to return to Review Cart.

Order Summary

Insufficient inventory for Item(s): 16609-01618

Review your order details below, then click "Confirm Order"

Billing Addres	is			Shipping Addr	ess			
Order Type Customer PO # Request Date Notify Email 1	Regular Order S 08/26/2	r Order Summary 014		Ship Carrier Ship Service Leve Freight charges Ship Complete	9I	UPS Nex Prei No	S t Day-Standard Pay & Add to Invoi	ce
Notify Email 2								
Material #	Cust. Material #		Material Descripti	on	Qty	UOM	Net Price	Total Price
16609-01618		OIL PAN			12	EA	99.59	1,195.08
						Orde	er Total	\$1,195.08
			Back	Confirm Order				

10.1 Confirm Order

Once you confirm the order you will be giving an order number. If you entered an email address on the Order Information Screen, you will receive an email confirmation. An email will also be sent to the default email address on the account.

Order Confirmation

Your order has been confirmed. Your order number is 1144588

Your order has been successfully created. Please keep the order number for future reference. You will soon receive an email with order details. You can click on "Review Order" button below to review the order details.

10.2 Print Order

This will print the order to a local printer

10.3 Download to Excel

Download your order to a spreadsheet

11 Order Inquiry Screen Overview

11.1 Selection Options

By default the Selection Screen will show the last month of Orders. To perform a custom search use the selection options below.

Order Inquiry

Order#	
Order Date From (MM/DD/YYYY)	07/15/2014
Order Type	All
Material #	

Customer PO # Order Date To (MM/DD/YYYY; Order Status

11.1.1 Order # - Type in a specific Order # (must be within the selected date range)

11.1.2 Customer PO # - Type in a specific PO # (must be within the selected date range)

11.1.3 Order From and To dates - Select the date range for your search criteria

11.1.4 Order Type – Select Emergency, Regular, or Stock

11.1.5 Order Status - Select Not Delivered, Partially Delivered, or Completed

11.1.6 Material # - Type in a specific Material # (must be within the selected date range)

11.2 Show Details

Select an Order with the radio button 🔘 and click on Show

Show Details

11.2.1 Print Order – This will output your Order to a local printer

11.2.2 Download to Excel – A prompt to Save or Open the file in Excel (Doesn't work with Chrome!!)

11.2.3 Reorder – The Reorder button will add all items in that Order to the Cart. If there are existing items in the Cart, it will add to those.

Buttons will only show up if items have NOT been delivered

11.2.4 Change – Change the Quantity Ordered and/or Requested Date

11.2.5 Delete – Delete will give you the option to delete a specific line, there is a confirmation prompt if clicked accidentally.

	55	Shippir	ng Address					
Order #	1144556	Order Date	08/13/2014					
Order Type	Emergency Order	Reg. Date	08/13/2014					
Customer PO #	Review Cart	Order Total	1,195.08					
Ship Carrier	UPS	Ship Service Leve	el 2nd Day Air					
Freight Charges	PrePay & Add to Invoice	Ship Complete	No					
		Back	Print Order Change	Download to E Delete	xcel Reor	der		
	If you have Material I	e multiple Number, u	line items d use the sear	and you'rd ch boxes t	e looking fo to find you	or a pa r item	urticular quickly.	

11.3 Resend Email

This function will resend an Order Confirmation Email to the receipts from the Order Information Page and the master email?

11.4 Track Shipments

Tracking information will be provided if the line item(s) have been shipped. A link to the carriers tracking page will take you to a non-KEA website.

Order Tracking

Order # : 1237736 Order Type : Regular Order

Material #	Description	Qty Shipped	Shipped Date	Carrier	Tracking #
16032-98500	WASHER, ADJ. 0.10MM	6	2/21/2013	UPS	1Z6558880348667384
16241-91040	BOLT	20	2/21/2013	UPS	1Z6558880348667384
16683-96020	PLUG	4	2/21/2013	UPS	1Z6558880348667384
1E017-37160	PIPE	1	2/21/2013	UPS	1Z6558880348667384
1G460-04460	SEAL,OIL	2	2/21/2013	UPS	1Z6558880348667384
1G790-53000	ASSY HOLDER, NOZZLE	5	2/21/2013	UPS	1Z6558880348667384
1J551-71410	COMP.COOLER,EGR	1	2/21/2013	UPS	1Z6558880348667384
1J951-11670	HOSE, INLET	2	2/21/2013	UPS	1Z6558880348667384
1J951-25010	[ZB] COMP.FLYWHEEL	1	2/21/2013	UPS	1Z6558880348667384
		Baala			

The link to shipping carrier site with take you outside of KEA's secure URL

Tracking Detail	Print 🗉 Help 🛛 🗛 🗛
1Z6558880348667384	ed: 08/14/2014 4:08 P.M. Eastern Time
Delivered 🗉 🗸	Shipping Information
	To:
Delivered On: Monday, 02/18/2013 at 10:16 A.M. Request Status Updates »	
Left At: Dock	Shipped By
Signed By:	UPS GROUND
Proof of Delivery ភ	FIND OUT WHEN FIL BE DELIVERED
What time will your package be delivered to your home? Get FREE approximate	
Delivery Windows on most UPS packages. Lam already a UPS My Choice [®] Member	UPS MY CHOICE Sign up now

12 Invoice Inquiry Screen Overview	Customer Self Service	
12.1 Selection Options By default the Selection Screen will show the last month of Invoices.	Order Pad Upload Items from Excel Order Inquiry Invoice Inquiry Change Password E Kubota Engine Catalog	
Invoice Inquiry		
Invoice Number Invoice Date From(MM/DD/YYYY) 07/15/2014	Customer PO # Invoice Date To(MM/DD/YYYY) 08/14/2014	

12.1.1 Invoice # - Type in a specific Invoice # (within the selected date range)

12.1.2 Customer PO # - Type in a specific PO # (within the selected date range)

12.1.3 Invoice From and To dates – Select the date range for your search criteria

12.2 Show Invoice Details

Select an Invoice with the radio button and click on s

Show Invoice Details

Invoice Details

Billing Address	Shipping A	Address	
Invoice #	91313503	Customer PO #	Test for Tom
Invoice Date	8/15/2014	Terms of Payment	Net 30 Days
Date Due	9/14/2014	Invoice Total	4,210.24
Net Wt.	105.87	Ship Carrier	UPS
Ship Service Level	2nd Day Air	Order #	1144558
Cancelled	No		

Inv Line #	Material #	Material Description	Invoice Quantity	UOM	Net Price	Ext. Price	Ord. Line #
2) 15521-43160	[ZB] FILTER, FUEL ELEMENT	24	EA	1.84	44.16	20
3() 19434-73014	[VO] THERMOSTAT ASSY	30	EA	9.09	272.70	30
4	16282-97010	[ZB] V-BELT	40	EA	6.33	253.20	40
5	17208-60016	ASSY SOLENOID, STOP	5	EA	70.30	351.50	50
6) 15469-97010	[ZB] V BELT	15	EA	3.63	54.45	60
7(15852-25160	[ZB] BOLT, FLYWHEEL	25	EA	1.87	46.75	70
8	12581-68670	CAP, DISTRIBUTOR	35	EA	8.35	292.25	80
9(15471-97010	[ZB] BELT, FAN	45	EA	5.17	232.65	90
10) 15881-97010	[ZB] BELT, FAN	2	EA	2.69	5.38	100
11	15231-43560	[ZB] FILTER, FUEL	12	EA	2.96	35.52	110
12							

12.2.1 Print Invoice – This will output your Invoice to a local printer

Back

12.2.2 Download to Excel – A prompt to Save or Open the file in Excel

Print Invoice

Download to Excel

13 Parts Catalog Overview

13.1 Bullet Points of Enhancements over ISA

- It's Awesome
- It's Super
- It's Cool
- It's Neato

Parts

Home > Kubota Engine Catalog > Parts

Items Per Page 9 V Sort by Item Number A to 2 V

to Cart	

Add

Material #	Cust. Material #	Material Description	List Price	Qty
01010-50822		SUPERSEDED TO 01053-50822	0.36	
01011-50612		SUPERSEDED TO 01053-50612	0.36	
01011-50814		SUPERSEDED TO 01053-50814	0.31	
01011-50818		SUPERSEDED TO 01053-50820	0.31	
01011-50820		SUPERSEDED TO 01053-50828	0.31	
01011-50828		SUPERSEDED TO 01053-50828	0.36	
01011-50830		SUPERSEDED TO 01053-50830	0.36	
01011-50835		SUPERSEDED TO 01053-50835	0.36	
01011-50842		SUPERSEDED TO 01053-50842	0.36	
123456	78910			

13. 2 Material Detail Screen

Hover over a Material Number to see a quick description of the item, click on the material for a more detailed view.

13.2.1 Availability – Shows what's currently available in stock.

13.2.2 Description – Material #, Cust. #, List Price, Description, and County of Origin

13.2.3 Specifications – Sell Unit of Measure, ???

13.2.4 Dimensions – Weight, Weight Unit, Sales Unit

13.2.5 Add to Cart – Update your Cart by typing in a quantity & clicking Add to Cart

CAP, SEALING

15221-03490 CAP, SEALING		Quan	tity:	
Base Price:	2.55			
Availability 1332	On 8/26/2014		1	
Description	Specifications	Dimensions		
Material # 15221-03490				
List Price 2.55				
Material Descri CAP, SEALING	iption			
Country Of Ori JP	gin			

14 Logout and Password

Use the Logout button to leave the Kubota Engine America Parts Center system.

If items exist in your cart, you'll be prompted to **Go To Review Cart**, **Save Cart and Logout**, or **Clear Cart and Logout**. (See below)

Shopping Cart not empty

Your Shopping Cart is NOT empty. Click on "Go To Review Cart" to view your shopping cart or click on "Save Cart and Logout" to save cart and signoff from ERP2Web or click on "Clear Cart and Logout" to empty cart and signoff from ERP2Web. You will loose items in the shopping cart if you click "Logout".

14.1 Inactivity

The system will automatically logoff if you exceed the time out limit. This will automatically save your Cart items for the next time you Login.

As a security measure, we have ended your session after extended inactivity. This helps to protect your personal information.

	ie America	Login
Home		Help
	As a security measure, we have ended your session after extended inactivity. This helps to protect your personal information.	
	Kubota Engine America	
	Parts Center	

If your session ends due to inactivity, your Cart will be saved automatically for the next time you Login

14. 2 Change Password

Password requirements:

- Leading and tailing spaces will be ignored
- •

Change Password

Old Password		
Enter New Password (Alphanumeric characters)		
Confirm New Password (Alphanumeric characters)		
	Home	Change Password

Change Password

You have successfully changed your password

Old Password		
Enter New Password (Alphanumeric characters)		
Confirm New Password (Alphanumeric characters)		
_		
	11	Ob D

15 FAQs

- 15.1 Where can I find Country of Origin information? A. Through Parts Catalog / Material tab / Description
- 15.2 How can I check the status of my order? A. In the Order Inquiry
- 15.3 Will images be included in the catalog and will they be part-specific?A. Our goal is the have all images added, but at the time of launch there will only be a handful.
- 15.4 What is the fastest method to check availability? A. Through the Parts Catalog
- **15.5 Can I search for orders/invoices in the Search box?**

A. No, this is a Material only. To search for orders or invoices, please go to the Order/Invoice Inquiry section of the Customer Self Service area.

15.6 If I Logout or Time-Out what happens to my cart?

A. Cart items will be retained on a Time-Out, as the system will automatically "Save Cart and Logout". If items are in the Cart and you choose "Clear Cart and Logout", the next login will show an empty cart.

15.7 Can I make a change to an Order after I create it?

A. Yes, as long as a delivery hasn't been created for any line items on that order.

15.8 What was this systems Project name?

A. TealStar

16 Troubleshooting

16.1 Glossary of possible Error Messages (alphabetize this list)

- Consider delivery unit of XX Minimum quantity required for that material
- Invalid Item Item has been entered incorrectly or doesn't exist in the catalog
- Item cannot be purchased online Discontinued part
- Line Item xxxxx-xxxxx details cannot be modified Item has been delivered
- Price and/or Availability cannot be retrieved due to technical reasons.
 Superseded, Obsolete, Scrap, Phase Out, Discontinued, ect...
- Your user profile has been deactivated because of excessive unsuccessful login attempts. (3 consecutive failed attempts) **Please contact Customer Service.**
- A change can't be made, due to the creation of a delivery for this order.

